

Required Minimum Distribution Election

Attn: Minimum Distribution Election,
Individual Qualified Unit

**A.
Contract
Owner Info.
(Please Verify)**

Contract Number _____ Name _____

Date of Birth _____ Phone No. () _____

Refer any questions regarding completion of this form to your Sales Representative or our Customer Service Representatives at 1-800-523-0650.

You must complete the Required Minimum Distribution (RMD) information to authorize withdrawals from your contract. To request a quote for an annuity settlement option, complete the enclosed Settlement Option Election Form on the reverse side.

**B.
Election
Method
Contract**

I elect to have my RMD calculation based on the following (please check one box only):

- Uniform Distribution Table
 Joint Life Expectancy Table (select only if your spouse is sole beneficiary and is more than 10 years younger than you)

Name of Beneficiary _____

Beneficiary Date of Birth _____ Relationship (e.g. spouse, child, trust, estate) _____

Your Minimum Distribution balance for this contract is based on your life expectancy using the IRS Uniform Distribution Table. If your spouse is your sole beneficiary and is more than 10 years younger than you, the actual withdrawal amount will be adjusted accordingly. If you are currently on a systematic withdrawal schedule, the RMD balance has been reduced by the expected payouts for the remainder of the year. However, it is subject to change based on the unit value performance or if the existing withdrawal schedule is changed before the end of this year.

Withdrawals (Please check either options 1 OR 2 below and complete all of the appropriate information).

1. I elect to have my minimum distribution automatically withdrawn annually from this contract.

If you check this block, we will automatically send your minimum distribution each year. The distribution must be withdrawn from the funds in Liquidity Order as defined in your contract. This election will remain in effect until it is revoked by you in writing.

- Select date for Annual Withdrawals _____.
Must be before December 20. Return forms no later than June 30,
— If you become 70 1/2 this year you can defer until April 1 next year, however, you must complete BOTH DATES. Select date for age 70 1/2 withdrawal only _____.
Must be before March 25. Return forms no later than March 15,

2. I will take the required minimum distribution from another financial institution (not applicable to 401(g) Non-Transferable Contracts).

The minimum distribution amount is the maximum amount which can be withdrawn using this form. Use Withdrawal Form to withdraw any additional amount.

**D.
Withholding**

Withholding is required from Minimum Distributions unless you elect not to have it apply. If you do not want withholding, complete this section.

- Do not withhold Federal Income Tax from my minimum distribution.

**E.
Signature**

Contract Owner Signature _____ Date _____